## **Different Techniques**

Information Visualization and Knowledge Management: Context & Detail

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- Scrolling
- Context + detail displays
- Zooming techniques
- Distortion to provide integrated focus + context displays

Customization vs. Adaption

- Customization requires knowing ahead of time what the user wants with respect to navigation
- Adaption requires a log of the user's actions to determine his/her interests in certain parts of the information
- Consequently a distance function is required which makes it possible to evaluate the user's interests in all pieces of information depending on the user interaction

### Context + Detail

- Overview windows (see mapexplorer)
   Direct interaction for panning and zooming
  - Coordinated views
  - Combined overviews based on spatial layout and abstract structures (SHriMP)
  - "Field of view" or "panner", can be dragged around, note: views have to closely coupled
- Zoom and replace windows (e.g. Office applications, acrobat)
- Magnifying glass
- Inset (maps, charts)



#### Multiple versus Single views

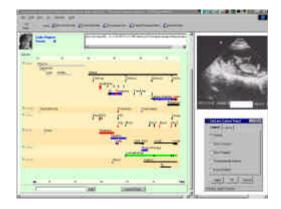
- Both techniques can be used to provide access to context + detail
- Requires significant effort for the "cognitive reintegration" of multiple views
  - Studies from psychology do indicate that humans integrate information in a single view much more easily than from multiple views
- Static overviews provide details on items that are *a priori* important to everyone, but they can't be customized to a single user

More sophisticated context + detail techniques

- Lifelines
- · PDQ Tree viewer
- · Elastic windows
- ZUIs
- · Fisheye views

#### Lifelines

- Personal histories: court records, medical histories, ...
- · One scale overview shows multiple facets of the records
- Facets shown as regions of the screen, distinguished by ٠ background
- · Aspects are displayed as individual time lines (e.g. of an aspect - medical condition)
- Icons indicate discrete events
- · Thickness/colour of lines to encode relationships (for example to show the severity of the crime, or use colour to highlight recent information)
- (Video -- http://www.open-video.org/segment.php?seg\_id=700)



#### Lifelines (2)

- · Approach:
  - Based on graphical time scales natural ordering encodes time · Gantt, PERT charts
- Features:
  - Can click on lines to get more information
  - Overview uses screen real estate effectively
    - Filter labels, cluster results, show node labels on a mouse-over, can select events
  - Colour can be used across facets to link that relationship with all the facets
  - Facets can be expanded/contracted, can rearrange columns and regions
  - Multiple focal areas can we used with split sliders
  - Rescaling zooming in using sliders (or can show a sub-timeline in a detail window)

#### Lifelines (3)

- · Strengths:
  - Help detect anomalies and patterns (look for cause and effect) Easier than dealing with large text documents which could lead to missing links/effects

  - Helps avoid missing information
  - Provides easier access to details - Customizable
- · Disadvantages:
  - Layout issues, unused space - Limited to case-variables information, or relational data

## PDQ Tree Browser

- · Pruning with dynamic queries
- Trees in 2 tightly coupled views
  - One is an overview
  - The other is detailed view
- · Helping to make decisions by choosing what we don't want
- · Iterative refinement/progressive querying
- · Hierarchical data sets makes this easier
- Can do dynamic queries to filter and prune

# Overview Field-of-viev Level nam butto Level increment decrement Widget Panel Attribute: List Feedback Indicator

The PDQ Tree-Browser Interface

#### PDQ- Dynamic Query Environment

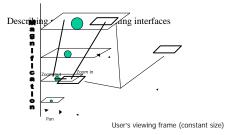
- Homefinder and Filmfinder widgets are hard coded into the user interface for doing querying
- PDQ allows the user to customize the query panels based on their current interests
- User selects which attributes they are interested in, widgets are created at run-time (therefore it is not tied to any particular application)
- Updates happen very smoothly (due to buffering of results), nodes matching the queries are highlighted
- When you select a node, the view zooms to that level
- Limitations:
  - Fine tuned to a depth of 5 (can it be extended to arbitrary number of levels)
    Only 'AND' queries
  - Not a compact layout tree used (this could be fixed)

## Zooming windows

- ZUIs (Zooming user interfaces)
  - Pad++/Jazz
  - Issues:
    - Panning does the camera or the scene move?
    - Zooming in/out (speed, interaction issues)
  - Features:
    - · Sticky objects
    - Lenses
    - Semantic zooming
    - Portals

http://www.cs.umd.edu/hcil/jazz/play/hinote1.1/hinoteapplet.html

Space-Scale Diagram



Furnas and Bederson '95 Slide adapted from John Stasko

#### Macroscope

- Transparencies can be used to avoid occlusion and to show views of different scales at the same time, e.g. semitransparent menus, macroscope (Lieberman et al.)
- Layers at different levels of details are overlaid – but too many layers can lead to visual clutter
- hard to predict how the multiple layers will visually interactVideo:
- http://web.media.mit.edu/~lieber/Lieberary/Macroscope/Macroscope.html

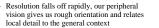
### Elastic windows

- Elastic windows
  - Grow and shrink to fill up available space (don't overlap)
  - Video: <u>http://www.open-video.org/segment.php?seg\_id=705</u>

Fisheye Views

#### Why fisheye views?

- Visualizations fit their goal of providing intuition about data best when they conform to the nature of human perception
- · How do our eyes perceive visual information? Resolution at the center of our retina (fovea) is very high, enables reading etc.



· An effective visualization should mimic our visual perception abilities and present parts of the information we want to concentrate on in detail with other information as a simplified abstract form

#### History of Fisheye views

- · Furnas first introduced the concept of Fisheye views in '81 Based on his observation on how humans comprehend the world and our thinking which is heavily influenced by the spatial distance to locations - how we leave out details systematically
- Our knowledge of things is not static no matter where we are, certain things will always be important to us
- Besides spatial distance, other kinds of distance dominate our orientation - ability to remember events is clearly influenced by temporal distance
- Similarity of concepts is also important, concepts may be directly related to each other or distant in our cognitive model (conceptual distance)
- Abstraction (by filtering details) is the key to let us work at different scales

#### Generalized Fisheye Views

- · Degree of Interest (DOI) assigned to each element of the information space
- DOI comprised of two things:
  - A static component: API (a priori importance global importance of the element)
  - A dynamic component: relates the importance of elements to the user's current interest deduced from his or her latest interactions
- An element (node) selected as the focus point (FP)
- An application-specific distance function "dist" captures the distance between any 2 elements in the information space
  - measures the degradation of the user's interest on elements when the focus is on a particular node (element) — dist may depend on several factors, e.g. # of inhabitants, importance of certain elements, spatial, temporal aspects etc.

#### Fisheye views of tree structures

- We use negative values for the API(x)
  - 0 if at the same level, -1, -2 for more detail
  - We display things only if its DOI is above a certain threshold (k), which is under the user's control
  - dist(x,FP) -- #links on a path
  - API(x) = -dist(root, x)
  - DOI(x) = API(x) dist(*FP*,x)

  - For example if the threshold (k) = -3, we see the nodes and all its ancestors - zero order fisheye view k = -5, first order (all immediate progeny of all direct ancestors are
  - included)
  - -k = -7 second order fisheye view etc.
  - If we know the branching factor, we can use this to estimate # of nodes that will be visualized - can use number of nodes to help determine k
  - Fisheve view is a logarithmic compressor
  - Note the distance function could be a more sophisticated structure

# Generalized Fisheyes views (2)

- DOI of some element x for a given focus FP is: DOI(x) = API(x) - dist(x, FP)
- Note that when the FP changes we will have to calculate the DOI for every node (but there are techniques to just consider the local influence e.g. common ancestor in the tree for hierarchical fisheye views)
- But how do we deemphasize elements of minor importance...

### Fisheye views of tree structures (2)

- · This approach is not very good for bushy trees or trees with non-constant branching factor
- · The DOI for an element increases with global importance and decreases with distance from focal point
- · If there is a canonical ordering to the siblings, may be able to filter siblings further away
- · Note: standard flat view is really the degenerate case of a fisheye view with API(x) = 0
- · Other graph structures, i.e. when there are multiple paths connecting nodes...

#### Applications of Fisheye Views

- · Abstract (graphs) and structured data (trees)
- · Geographical views, maps
- · Furnas applied his techniques to source code views
- Hierarchical structure based on hierarchical structure in source code
- Line numbers used to calculate distance
- · Other applications: - Fisheye views of menus
  - Calendar

  - Shared text editor for CSCW (we will look at a video for this later in the course)

#### Fisheye views - presentation techniques

- 3 groups of emphasis techniques:
  - Filtering
    - · Leave out elements with low DOI
    - · Easier if hierarchical structures, can leave out entire substructures

#### - Distorting

- · Like a photographic fisheye view lens, we can use size, position, shape and shading
- Adorning
  - · Techniques that emphasize or deemphasize, like colour, line style, transparency

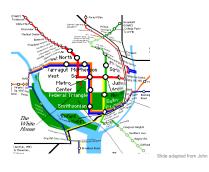
Example

#### **Distorting Fisheye Views**

- · Distortion of the underlying layout
- Issues: can these views be interpreted correctly?
- · Following properties can be crucial for user's comprehension (preserving the user's mental map):
  - Topology: the inside of a closed continuous curve should be mapped to the inside of a closed continuous curve
     Sequence of Orthogonal relationships: relative orientation of nodes
  - to each other wrt compass direction needs to be maintained
  - Membership in clusters: if nodes are close to each other in the original layout they should remain close in the distorted view - Application specific properties: for example shape, colour
  - Temporal aspects of the distortion: animation frame rate

#### Implicit vs. Explicit Fisheye Views

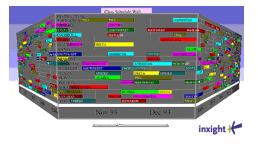
- · Distorted views can also be achieved by using perspective projection of 3D data
- Problems with distortion is that the effects can be hard to predict and to control
- Keahy & Robertson have an approach where the distortion is explicit rather than an indirect side effect amount of distortion is explicitly visualized and manipulated
- Advantage with this is that the user can specify which parts of the display not to distort



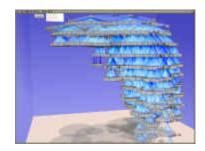
#### **Fisheye Techniques**

- · Perspective wall
- Cone Trees •
- Document Lens ٠
- . 3DPS
  - Extending from 2D to 3D SHriMP Constrained Fisheye layouts
- . Intelligent Zoom
- •
- Fisheye Menus ٠ Table Lens
- Focus Lens distortions •
- Zooming in Application Space

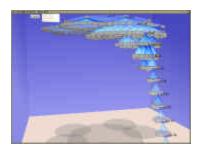
# Perspective Wall

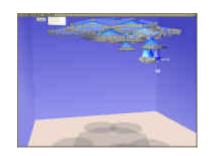


Large Cone Tree



# Fisheye Cone Tree: Focus 1





Fisheye ConeTree: Focus 2

# Document Lens

- Suitable for laying out the entire contents of a multi-page document and for magnifying places the user is interested in

   Discovered via direct interactions or via a search
   Similar to perspective wall, mapped to a pyramid function
   User can move lens in x, y and z directions

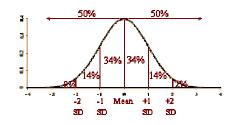




lay UIST'93

## **Pliable Surfaces**

- Also known as 3DPS
- 3D dimensional surface, mapped to the screen by perspective projection
- Gaussian curve determined by the height of the curve (how magnified the focal point is) and the standard deviation (the amount of compression at the sides)
- <u>http://pages.cpsc.ucalgary.ca/sheelagh/personal/test/</u>
   www.ideliy.com (demo)
- <u>www.idelix.com</u> (demo)

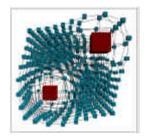


Gaussian curve

Extending from 2D to 3D

- Colin Ware: approx a 3 fold increase in usable space from 2D to 3D (not *n* times more space)
- Visual Access Distortion
- Sheelagh Carpendale's website at University of Calgary: <u>http://pages.cpsc.ucalgary.ca/~sheelagh/personal/test/</u>

# 3D Visual Access Distortions



Sheelagh Carpendale et al 1997

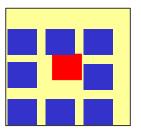
Preserving the mental map

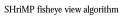
- Various layout algorithms are used for presenting software structures
- When adjusting a layout, it is important to preserve the user's mental map
- The following properties affect a user's mental map [Misue94]:
  - Orthogonal relationships
  - Proximity relationships
  - Graph topology

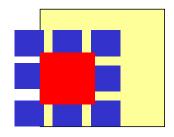
SHriMP Context+Detail Algorithm

- Simple algorithm [Storey95]
- Nested graphs
- Multiple focal points
- O(k n) where k = # of focal points
- Suitable for different layouts

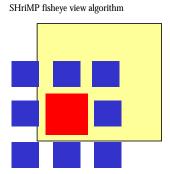
# SHriMP fisheye view algorithm

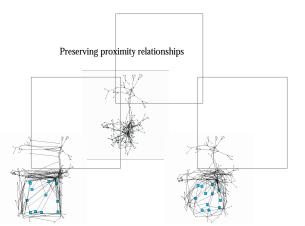


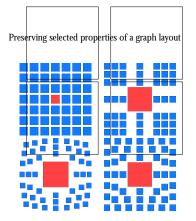


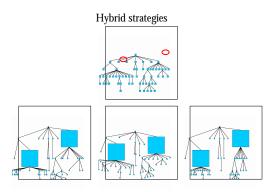


SHriMP fisheye view algorithm

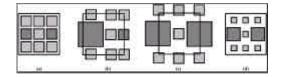








Multiple focal points

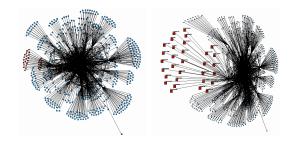


Orthogonal line drawings

# Intelligent Zoom

- Intelligent zoom incorporates a context based selecting of an appropriate representation e.g. whether to show a video for part of a network or to present a bar-chart with numeric representation of traffic within the network
- Representations differ in their level of detail but also in their *aspect*
- · Each node has a different representation
- DOI affected by static and dynamic influences as well as generic versus application specifics

Visualizing large software structures



# Fisheye Menus

http://www.cs.umd.edu/hcil/fisheyemenu/



# Table Lens

- Demo: http://www.tablelens.com/
- Fisheye technique applied to tabular information casesby-variables table (relational tables)
- · Allows direct manipulation for exploratory data analysis
- Can merge graphical representations in the table with detailed content
- Distortions are simpler due to the properties of the table
- Distortions in either direction are independent of each
- other (no bending of lines)Easier to have multiple focal areas

### Table Lens (2)

- · The DOI maps from a cell address to an interest level
- · Each dimension has an independent DOI function
- · Similar to the Bifocal display
- 3 canonical operations:
  - Zoom changes & amount of space to the focal point
- Order effect on multiple focal areas (earlier selected areas will shrink as new focal areas are selected)

#### Table Lens (3)

- Presentation types for the cells:
  - TextColor
  - Shading
  - Length
  - Position
- What to show in a cell:
   Value of an attribute
  - Value-type
  - Region-type
- Can use text and colour to help integrate detail in an overview picture
- Similar in some ways to Bertin's permutation matrix
- · Focus is manipulated using control points
- 3 different levels: hidden/focal/non-focal
- Columns can be rearranged/sorted

#### **Fisheye Techniques**

- · Perspective wall
- Cone Trees
- Document Lens
- 3DPS
- Extending from 2D to 3D
- SHriMP Constrained Fisheye layouts
- Intelligent Zoom
- Fisheye Menus
- Table Lens
- Focus Lens distortions
- Zooming in Application Space

#### Focus line distortions

- · Application area is symbol displacement in maps
- Significant aspects are the shape and the amount of displacement of objects in its vicinity

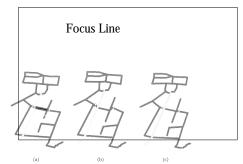
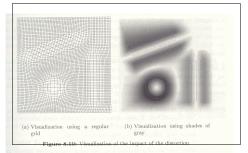


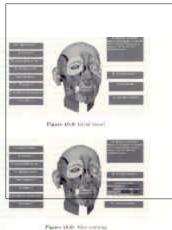
Figure 8.7: The use of angle damping: The Focus Line used in the lege leads to a highly distorted orientation of street segments close to the focus line (see middle image), whereas angle damping, as shown on the right, treats segments in the vicinity more carefully.

#### Focus Line



#### Zoom navigation in application space

- Talked about geographic and information space
- We can also support zooming and fisheye views in application space
- -- Similar problems to navigating in large information spaces (heterogeneous information spaces)
- One familiar approach supports in-place editing (e.g. Microsoft OLE2 and OpenDoc) to avoid explicitly chaing application windows
- Helpful.. but doesn't address the lack of space issue
- Semantic zooming and fisheye views combined can be very powerful!



#### Unified theory of distortion views

- · In principle, distortions displace points surrounding the focus by adding a displacement vector to each point (for example, radially pointing outwards)
- · Then the points are magnified using some magnification function
- · Not always necessary to distort equally in all directions, or to translate in the same direction
- · We can decide how and where to borrow space
- · Ideally techniques should support direction-dependent distortions

# **Distorting Fisheye Views -- Issues**

- · Distortion effects
- Performance
- Interaction mechanisms
- Reversibility
- Multiple focal points -- not all techniques support ٠ multiple foci, and some are non-commutative (that is the order that they are applied affects the layout)
- How to hide the underlying mathematical function ٠ and provide "intuitive" interaction facilities

#### Visual Transfer Functions

- · Way of describing the visual distortions used for fishaye views A distorted view is created by applying a mathematical function (a transformation) to an undistorted image •
- The magnification function is the derivative of the transformation function
- Some areas can have negative magnification ractors resulting in folding

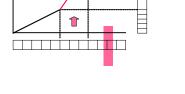
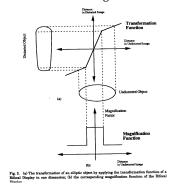


Figure from Jock Mackinlay's website

# Transformation and Magnification Functions



# One Unifying Metaphor....

• Think of the space like a big rubber sheet mounted on a rigid frame, any stretching in one area will result in shrinking in another area

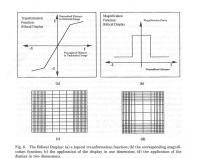
# A Taxonomy of Distortion Oriented Techniques

- Provides a unifying theory
- · Distorted versus non-distorted

		Volumes Data	
Inherently Graphical Data		Non-Graphical Data	
direct graphical direct			
Large Information Space (Graphical)		Large Information Space (Non-Graphical)	
Distorted View	Non-Distorted View	Distorted View	Non-Distorted View
(Detail in context)	(Detail with little or no context)	(Detail in context)	(Detail with little or no context)
encoding spatial transformation (geometric)	zooming windowing	data suppression (abstraction and thresholding)	paging clipping

ig. 1. A taxonomy of presentation techniques for large graphical data spaces.

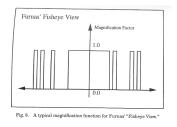
#### Bifocal transformation function



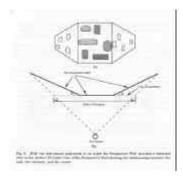
# Taxonomy (2)

- Observations on existing techniques:
  - Bifocal –discontinuous borders between magnified and nonmagnified areas (relatively simple to implement)
  - Fisheye view (Furnas)
  - Perspective wall similar to Bifocal, except that side panels are increasingly small towards the edges
    - Rate of increase depends on angle and width of the focal area and available screen space (the viewer's position (camera) can also be varied)
    - One problem is wasted screen space

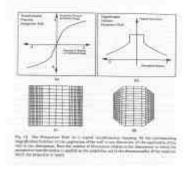
# Fisheye view transformation function



# Perspective Wall



# Perspective Wall

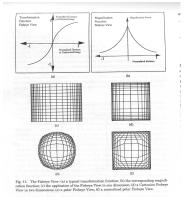


#### Taxonomy (3)

- Some methods are piecewise non-continuous magnification functions (Bifocal/Perspective Wall)
- -Also different types of magnification constant (bifocal) versus varying (perspective)
- Whereas others have continuous magnification functions (fisheye and polyfocal)
- Problems with continuous magnification function is that the boundaries of the image tend to be distorted – corner areas are pulled in towards the center (resulting in lost screen space)
  - Sarkar and Brown fixed this by mapping polar coordinates to cartesian coordinates.

#### Interaction issues

- · Scrolling, pointing, selecting and dragging
- Detail can be omitted from non-focus areas during interaction (during zooming)
- Responses that are too fast can also be disconcerting for the user
- Little empirical work available on optimum settings...
- Multiple focal areas sometimes result in unintended focal areas
  Hybrid techniques can be very powerful. Combining
- Hybrid techniques can be very powerful.. Combining fisheye with zooming with multiple views, use different approaches for different kinds of information (e.g. use fisheye for the geographic information, detailed view window for annotation information)
- Note current software and hardware *can* handle most of these algorithms



#### Videos

http://www.cs.indiana.edu/hyplan/tkeahey/research/fad/fad.html#examples

#### Hyperbolic Spaces

- Hyperbolic spaces do not exist, they are merely a mathematical abstraction
- Advantage is that available space as you move away from the center grows exponentially – just as the width of a tree grows exponentially
- Properties of hyperbolic space parallel lines diverge and the circumference of the circle grows exponentially with the radius
- Do a layout of the tree on a hyperbolic plane and then map it to a Euclidean disk
- Nodes are embedded in rectangles to ensure legibility of textual information

#### Hyperbolic Spaces (2)

- Originally the root is the focus, can drag the root or select other nodes to become the focus
- Can change how much space is dedicated to the focal areas, and can easily change the focal area
- Pointing and dragging for manipulation
- Modest computations required to do new focal points (don't need to render nodes below a certain resolution – only need to translate nodes that will be visible in the new layout)
- Don't need to reissue the layouts, just need to change the translation (mapping) from the hyperbolic plane to the Euclidean disk
- Layouts simpler in hyperbolic space more space, children are positioned on an arc far enough out so that they all fit
- Different mappings Klein model (preserves straightlines) and Poincare model (preserves angles – preferred)

#### Pad++: A Zoomable Interface

- Pad++ is a general substrate for exploring visualization of graphical data with a zooming interface
- Goal: move beyond the traditional desktop (windows and icons) metaphor!
- · Concepts:
  - Uses an infinite resolution sketchpad
  - With history-enriched digital objects
  - Use semantics and history to help choose how to render objects

#### Zooming windows / Zoomable User Interfaces

- ZUIs: Pad++/Jazz
  - Issues:
    - Panning does the camera or the scene move?
    - Zooming in/out (speed, interaction issues)
  - Features:
    - Sticky objects
    - Lenses
    - Semantic zooming
    - Portals

# Pad++ (2)

- Supported objects:
  - Coloured text
  - Text files
  - Hypertext
  - Graphics
  - Images
- · Basic UI interactions:
  - 3 button mouse:
    - Left is mode dependent
    - Middle zooms in, right zooms out
    - Other approaches for 1 and 2 button mice
- "Semantic zooming"
   Zoomed in, see details
  - Zoomed out, see a different representation which is more useful

# Altern Taxonomy

# Pad++ (3)

- · Interaction goal:
  - Smooth animations are need to maintain context
  - Smooth animation even with large datasets
  - Achieved interactivity for 600,000 objects (our experiences weren't quite as good, depends on the underlying structures you use)
  - Many attempts to improve performance:
    - · Don't render very small objects
    - Lower resolution for small objects
    - · Clipping, delete objects if not accessed in a while
    - Delay refinement
    - · Incremental loading of objects
    - etc

#### Pad++(4)

- Physics versus metaphor (why?)
- Metaphors pre-exist their use
- Useful for temporary bridging conceptsIf successful the metaphor dies
- Existing metaphors may restrict is from thinking about alternative organizations of computation
- As our information needs, our interfaces need to scale, but many of the existing metaphors cannot be scaled...
- Consequently, if we use simple laws we can maybe deal with larger, more complex spaces by applying such laws
- Learning how to use/interact with a physics based system may be hard (the user needs to learn and understand how the laws work separately and together)

#### Zoomable interfaces

- Pad++ applications:
  - Directory browser
  - Timelines
  - Hypertext browsing
- More recently replaced by Jazz
  - URL: http://www.cs.umd.edu/hcil/jazz/
  - Now augmented by Piccolo: http://www.cs.umd.edu/hcil/jazz/download/index.shtml

Space-scale diagrams and multi-scale diagrams

- Space scale diagrams provides a framework for representing both a spatial world and its different magnifications explicitly
- These diagrams allow the direct visualization and analysis of important scale related issues for interfaces

#### Space-scale diagrams

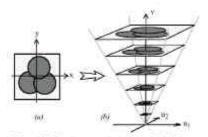


Figure 1. The basic construction of a Space-Scale diagram from a 2D picture.

# Understanding pan + zoom interactions

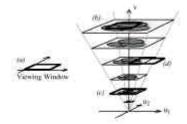
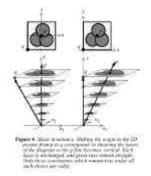
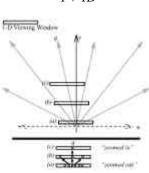


Figure 2. The viewing window out is thefted rigidly around the 3D diagram in chains off parallele poor soon views of the original 3D surface, e.g., (b) a manuel in time of the cardinal sector is a second and rises including the entry original picture, and (d) a widdled view of a part of the picture.

#### Shear invariance





# Visualizing basic pan+zoom trajectories

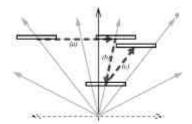
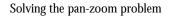
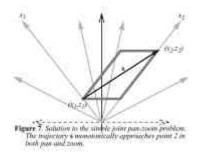


Figure 6. Barlie Pan-Zioon trajectorlier are shown in the heavy dashed lawsy. By is a part Pan, (b) is a part Zioon sout), set is a "Zoom-around" the point of

# Panning and zooming at the same time

- Many times when the system must automatically pan and zoom from one place to another
- Pan is linear at any scale but a zoom is logarithmic (changing magnification by a constant factor in a constant time)
- If you execute both in parallel a step at a time, the point will run away from you... (because when you zoom in the world view expands exponentially fast, and the target point will run away faster than you can catch up to it, "guessing" where to zoom to is not trivial!)



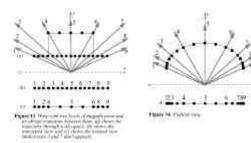


# Advantages of pan+zoom

\*\*\*\*\* .... 1.8.1 Figure 8. The shortest path between two points is after not a strength line. Here such arrow represents our with al cust, Besame zoon 6 loggerithnite, it is often "shorter," in zoon out (a), make a small part (b), and zoon back in (c), than to make a large part directly (d).

1 + 1D

# Space-scale diagrams of fisheye views



# Empirical observations

- User interface experiment showed multiple windows were slower to complete tasks than a non-windowed system
- Window management distracts users from their tasks and uses up
- window management districts users from their tasks and uses t time
   More effective window management doesn't receive enough attention... unfortunately
   Structural relations between windows are not exploited to help provide between window placement strategies
- Lack of user studies (still) -- We need more empirical observations for different domains/tasks, and for the different techniques
- · Things to measure:
  - Ease of learning
    Ease of use
  - Task completion times

Summary -- Takeaways

- · Importance of task in selecting which approach to use!
  - How much time is spent at the detailed level
  - How often does the user switch between a detailed view and contextual view
  - How familiar is the user with the larger information space
  - How important is it that relationships with the larger information
  - space always be visible (for example, diagnostics) - What is the task (exploring, navigating, understanding,  $monitoring\ldots)$

#### References

- Computational Visualization by Thomas Strothotte
- Space scale diagrams, ٠ http://www.cs.umd.edu/hcil/pad++/papers/chi-95-spacescale/chi-95spacescale.pdf
- Jazz website: http://www.cs.umd.edu/hcil/jazz/